ACKNOWLEDGMENT

TO:

B. Riley Farber Inc., in its capacity as Court-Appointed receiver and manager (the "Receiver"), without security, of (i) the assets, undertakings and properties of the 1000162497 Ontario Inc. ("1000 Ontario"), including but not limited to the real property in the City of Markham, Ontario, having the legal description set out in the attached Schedule "A" ("19 Cedar"), and (ii) the assets, undertakings and properties of Maplequest Uptown Developments Inc. ("Maplequest") including but not limited to the real property in the City of Markham, Ontario, having the legal description set out in the attached Schedule "A" ("9 Cedar", and collectively with 19 Cedar, the "Property").

RE:

The Sale Procedure with respect to the sale by the Receiver of the Property more particularly described on Schedule A attached hereto (the "Sale Procedure")

The undersigned hereby acknowledges receipt of, and its agreement with, the Sale Procedure, a copy of which is attached hereto as Schedule B.

DATED this day of		_, 2024.
	[●]	
	Per: Name: Title:	
	Per: Name: Title:	

I/We have authority to bind the corporation.

Schedule "A"

Legal Description of Lands

Municipal Address: 19 Cedar Avenue, Markham, Ontario

PIN: 03028-0050 (LT) in LRO #65

Legal Description: PT LT 95 PL 2386 MARKHAM AS IN R733885; MARKHAM

Municipal Address: 9 Cedar Avenue, Markham, Ontario

PIN: 03028-0049 (LT) in LRO #65

Legal Description: LT 94 PL 2386 MARKHAM; CITY OF MARKHAM

Schedule "B"

Sale Procedure

(see attached)